

Midterm Election Review and What it Means to Technology

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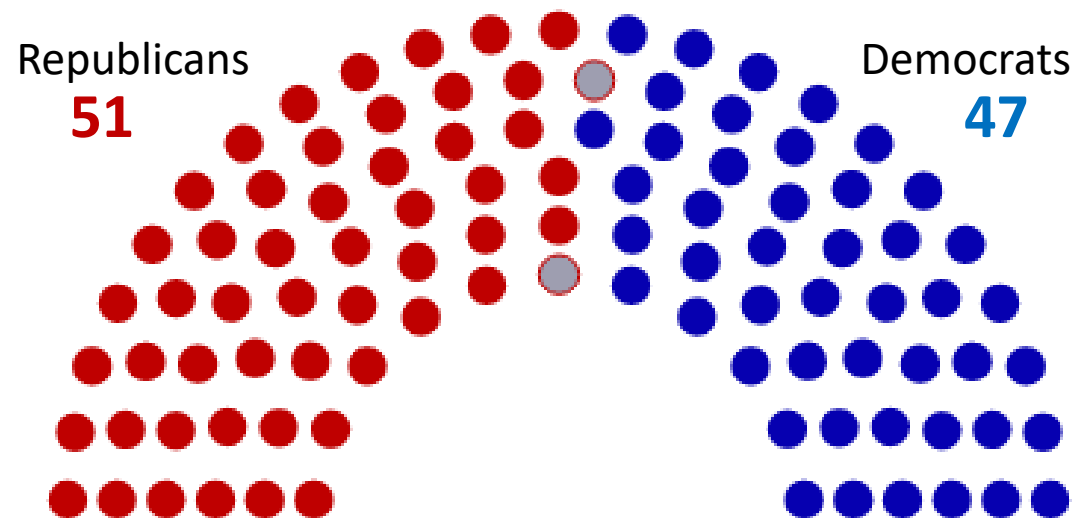




- Rep. Dina Titus (D) won reelection in NV-1
- Rep. Jacky Rosen (D) defeated incumbent Sen. Dean Heller (R)
- Steve Sisolak (D) flipped the Governor's mansion

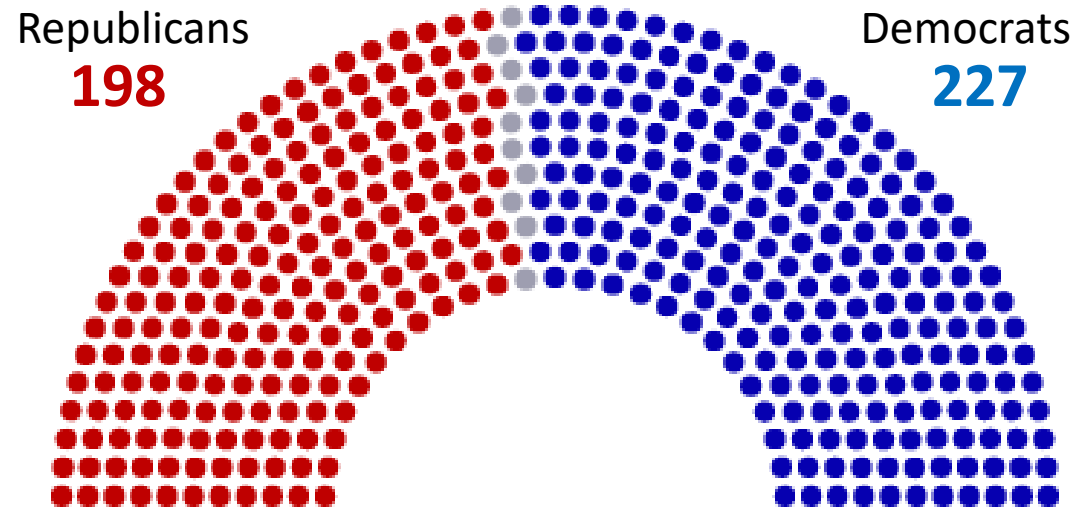
Republicans Keep Senate Majority

- Republican Pickups:
 - North Dakota (Heitkamp)
 - Indiana (Donnelly)
 - Missouri (McCaskill)
- Democratic Pickups:
 - Nevada (Heller)
 - Arizona (OPEN)

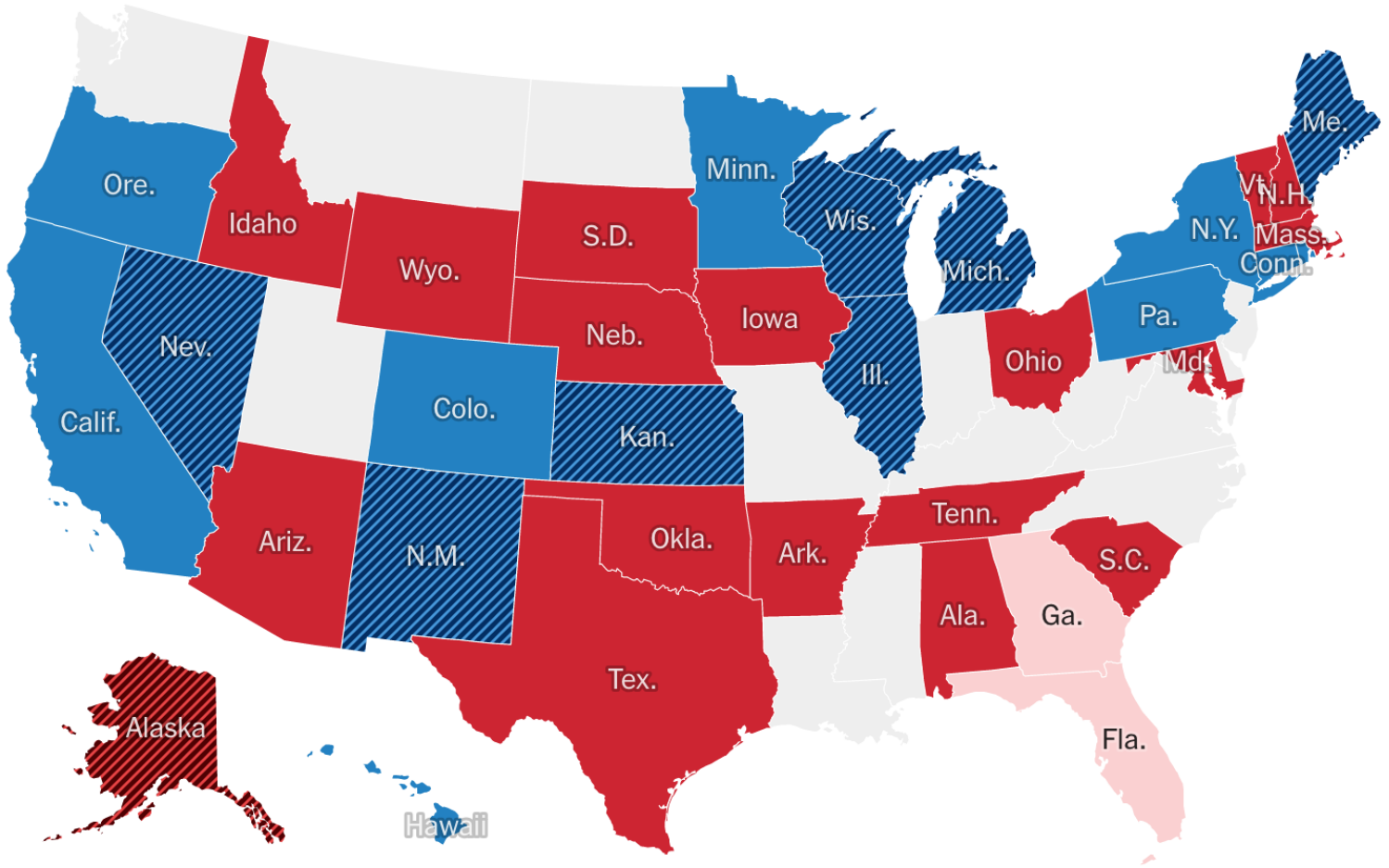


Democrats Take Back the House

- Year of the Woman
- Moderates
- ~27-seat margin



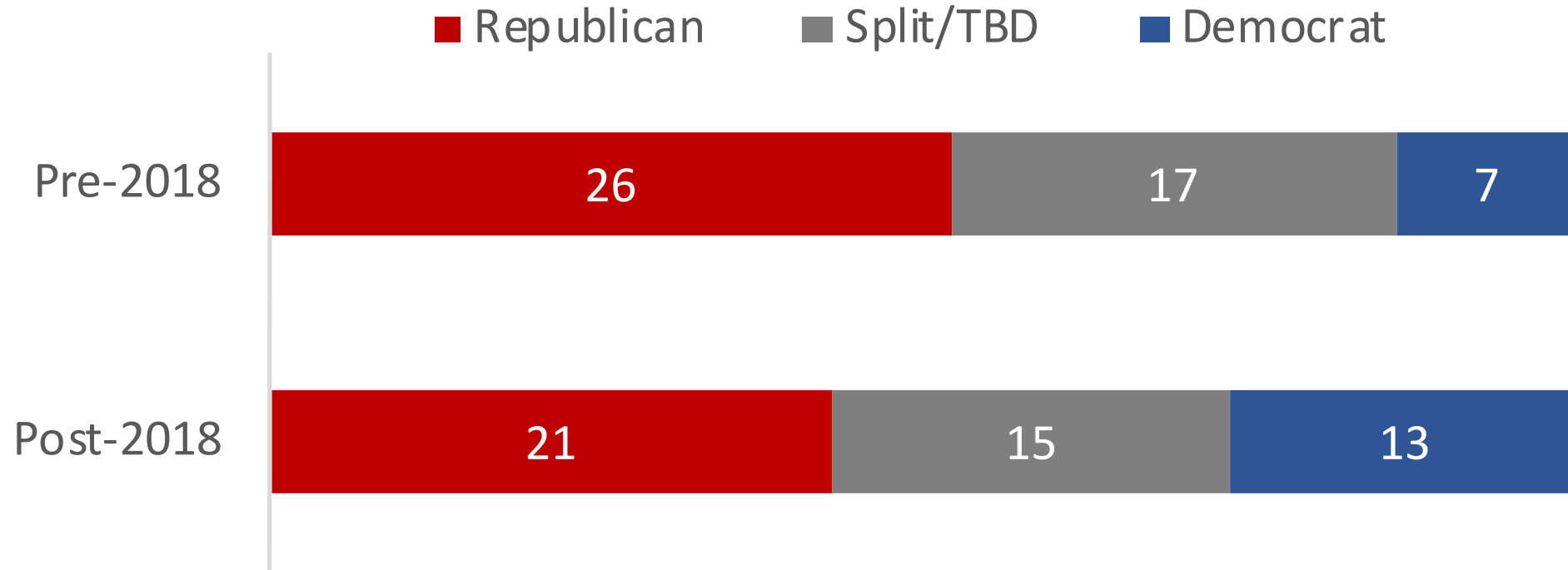
Democrats Net Six Governors' Mansions



- Three were in states that Trump won in 2016:
 - ▣ Kansas
 - ▣ Michigan
 - ▣ Wisconsin

Dem. Lead Win Flip Rep. Lead Win Flip Other Lead Win Flip No election

Democrats Add “Trifectas” in Six States



Which Party Won Overall?

- Referendum on the President?
- Republicans underperformed without Trump on the ballot?

State-Level Results Will Have Lasting Impacts

- 2020 Census
- Gerrymandering

House Will Exercise Aggressive Oversight

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- Cause exodus of Trump appointees

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...But is Unlikely to Vote on Impeachment*

House Democrats Have Ambitious Agenda

- Healthcare
- Immigration reform
- Campaign and ethics laws
- Retirement security
- Gun Control
- Mueller Investigation
- State and local tax deduction
- Data Privacy

Senate and Administration: Status Quo

- Deregulation
- Border Wall
- Trade
- Tax Reform 2.0
- Judicial nominees

Opportunities for Compromise Exist...

- Trump has no problem bucking Republican leaders
- Infrastructure?

...But Gridlock is More Likely

- Lame Duck will be a preview
 - Border Wall
- Divided Congress
- 2020 Election
- Budgetary/revenue concerns

What Could Actually Get Done?

- Not much – no big ticket reforms
- Narrower, bipartisan legislation, such as technical fixes
 - Otherwise, most action will be through regulation
- Caveat: Trump can be unpredictable

Key Takeaways

- Democrats Will Exercise Administration Oversight But Not Impeach*
- Sweeping Reforms are Unlikely, But Narrower Bipartisan Legislation Has a Shot at Becoming Law
- 2020 Election Began November 7

Any Questions?